

Seven Years at a Glance

	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015	FY2014	FY2013	
	(RS. 000)								
Financial Position									
Non current assets	5,128,055	3,276,400	3,240,663	3,083,362	2,786,497	2,198,258	2,291,818	2,245,685	
Current assets	748,310	1,084,691	1,448,770	837,502	441,667	551,977	305,022	705,734	
Current liabilities	677,845	1,080,800	1,435,214	829,394	214,364	485,282	299,957	655,619	
Non current liabilities	502,237	380,357	509,236	497,642	347,788	286,474	341,030	1,186,366	
Shareholders equity	4,696,282	2,899,934	2,744,983	2,593,829	2,666,012	1,978,479	1,955,853	1,109,433	
Profit or Loss (Rs. 000)									
Sales - net	3,502,837	3,441,483	2,195,040	2,581,987	2,096,363	1,455,105	1,744,056	1,143,758	
Gross profit	604,065	653,729	45,706	300,119	208,145	105,330	(156,073)	(342,222)	
EBITDA	538,628	573,768	282,354	292,330	224,214	120,231	18,802	541,440	
EBIT	427,569	462,948	174,028	188,933	135,662	58,162	(41,221)	479,930	
Profit before tax	196,391	257,269	35,967	64,492	82,036	7,151	(77,185)	434,804	
Profit after tax	213,329	182,717	5,116	31,856	105,997	5,121	(38,891)	295,843	
Cash Flows (Rs. 000)									
Cash flows from operations	196,391	257,269	35,967	64,492	82,036	7,151	(77,185)	434,804	
Operating activities	597,801	957,814	(756,922)	(113,983)	41,991	(72,505)	(77,678)	(562,892)	
Investing activities	(166,315)	(112,480)	(244,664)	(396,068)	(106,439)	(92,145)	(61,285)	88,209	
Financing activities	(266,507)	(832,999)	1,020,992	517,625	49,723	191,568	141,406	473,964	
Cash and cash equivalents at the beginning of the year	58,855	46,519	27,113	19,538	34,263	7,346	4,902	5,621	
Cash and cash equivalents at the end of the year	223,834	58,855	46,519	27,113	19,538	34,263	7,346	4,902	
Operational Data									
Operating days	Days	104	96	131	130	95	93	95	97
Cane crushed	Tons	425,433	431,121	441,646	546,857	340,519	252,995	281,997	321,022
Sugar produced	Tons	41,150	44,776	42,846	53,972	33,205	24,492	25,975	26,420
Sugar recovery	%age	9.67	10.39	9.70	9.87	9.75	9.68	9.22	8.23
Molasses produced	Tons	20,180	20,304	21,835	25,256	15,990	11,292	12,915	15,048
Molasses recovery	%age	4.74	4.71	4.94	4.62	4.70	4.46	4.58	4.69
Bagasse produced	Tons	127,630	127,698	133,187	166,594	102,158	76,075	87,165	99,966
V.F. Cake produced	Tons	12,763	13,494	13,249	16,406	10,215	7,590	8,460	9,631

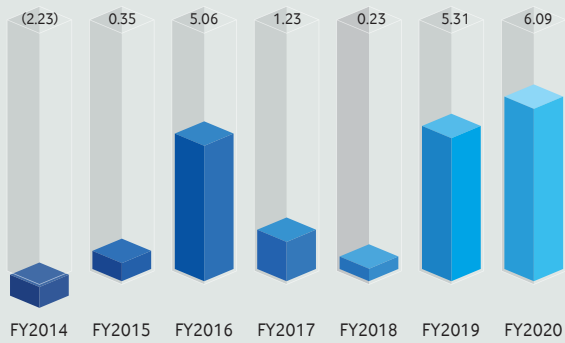
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	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015	FY2014	FY2013
Profitability Ratios								
Gross profit to sales	17.25%	19.00%	2.08%	11.62%	9.93%	7.24%	-8.95%	-29.92%
Net profit after tax to sales	6.09%	5.31%	0.23%	1.23%	5.06%	0.35%	-2.23%	25.87%
EBITDA to sales	15.38%	16.67%	12.86%	11.32%	10.70%	8.26%	1.08%	47.34%
Return on Equity	4.54%	6.30%	0.19%	1.23%	3.98%	0.26%	-1.99%	26.67%
Return on Capital Employed	9.10%	15.96%	6.34%	7.28%	5.09%	2.94%	-2.11%	43.26%
Liquidity Ratios								
Current ratio	1.10	1.00	1.01	1.01	2.06	1.14	1.02	1.08
Quick ratio	0.82	0.64	0.48	0.34	1.92	1.02	0.88	0.41
Cash to current liabilities	33.02%	5.45%	3.24%	3.27%	9.11%	7.06%	2.45%	0.75%
Cash flow from operations to sales	5.61%	7.48%	1.64%	2.50%	3.91%	0.49%	-4.43%	38.02%
Activity Ratios								
Inventory turnover	9.93	4.88	3.28	7.78	42.19	27.06	7.93	3.93
No. of days in Inventory	36.74	74.86	111.22	46.93	8.65	13.49	46.04	92.79
Debtor turnover	25.79	11.52	13.36	3,779.39	35.98	16.13	54.54	100.05
No. of days in Receivables	14.15	31.69	27.33	0.10	10.14	22.63	6.69	3.65
Creditor turnover	6.85	7.86	7.15	7.69	8.16	5.14	4.82	2.50
No. of days in Payables	53.29	46.44	51.05	47.48	44.70	70.98	75.73	145.72
Operating Cycle	(2.40)	60.11	87.50	(0.45)	(25.91)	(34.86)	(22.99)	(49.29)
Total assets turnover	0.68	0.76	0.51	0.72	0.70	0.54	0.63	0.38
Fixed assets turnover	0.83	1.06	0.69	0.88	0.84	0.65	0.77	0.49
Investment Valuation Ratios								
Earnings per share	6.25	5.35	0.22	2.76	9.72	0.47	(3.56)	27.12
Price Earning ratio	3.54	1.90	204.55	17.94	5.76	36.22	(2.84)	0.38
Dividend Yield	4.52%	9.86%	2.22%	2.02%	1.79%	-	-	-
Dividend Payout ratio	16.00%	18.69%	454.55%	36.23%	10.29%	-	-	-
Dividend Cover ratio	6.25	5.35	0.18	1.29	9.72	-	-	-
Cash Dividend per share	10.00%	10.00%	10.00%	10.00%	10.00%	-	-	-
Market value per share	22.14	10.14	45.00	49.51	56.00	17.00	10.13	10.25
Break value per share	52.94	46.84	49.61	49.85	117.53	32.18	81.43	1.93
Capital Structure Ratios								
Debt to equity ratio	1.25	1.50	1.71	1.51	1.21	1.39	1.33	2.66
Interest coverage ratio	1.85	2.25	1.26	1.52	2.53	1.14	(1.15)	10.64

Graphical Representation - Financial

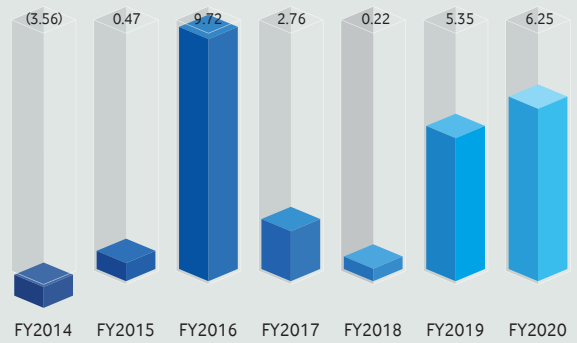
Net profit after tax to sales

In percentage



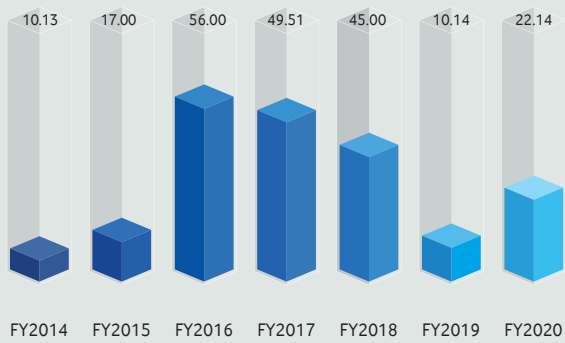
Earning per share

In rupees



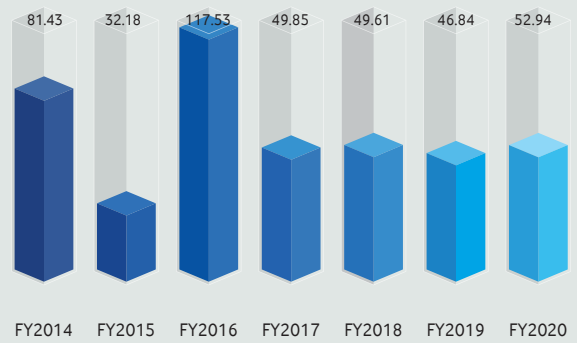
Market value per share

In rupees



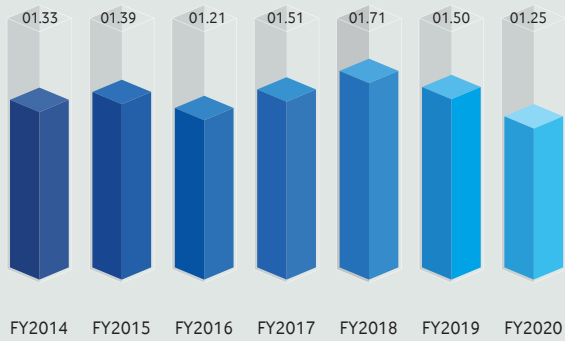
Breakup value per share

In rupees



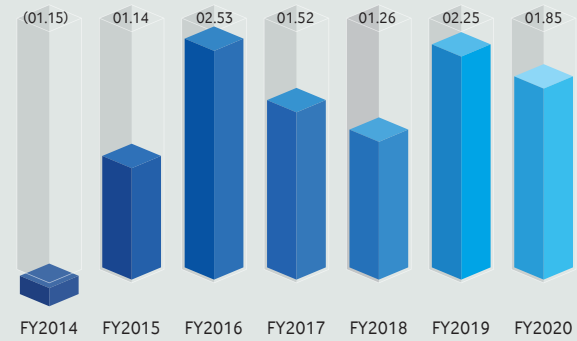
Debt equity ratio

In times



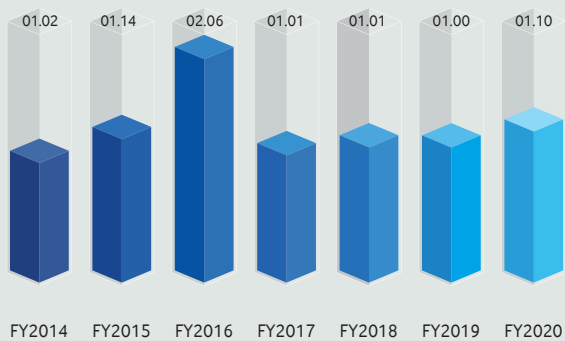
Interest coverage ratio

In times



Current ratio

In times



Dividend Yield

In percentage

