

## Seven Years at a Glance

	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016
<b>Financial Position (Rs. 000)</b>							
Non current assets	9,517,500	5,125,275	5,128,055	3,276,400	3,240,663	3,083,362	2,786,497
Current assets	2,283,066	607,257	748,310	1,084,691	1,448,770	837,502	441,667
Current liabilities	2,220,250	584,398	677,845	1,080,800	1,435,214	829,394	214,364
Non current liabilities	1,059,043	385,960	502,237	380,357	509,236	497,642	347,788
Shareholders equity	8,521,273	4,762,174	4,696,282	2,899,934	2,744,983	2,593,829	2,666,012
<b>Profit or Loss (Rs. 000)</b>							
Sales - net	5,180,431	4,924,089	3,502,837	3,441,483	2,195,040	2,581,987	2,096,363
Gross profit	828,564	578,511	604,065	653,729	45,706	300,119	208,145
EBITDA	748,076	523,603	538,627	573,768	282,354	292,330	224,214
EBIT	604,741	387,844	427,569	462,948	174,028	188,933	135,662
Profit before tax	270,912	168,289	196,391	257,269	35,967	64,492	82,036
Profit after tax	127,721	101,751	213,329	182,717	5,116	31,856	105,997
<b>Cash Flows (Rs. 000)</b>							
Cashflow from Operating activities	(611,580)	126,805	597,801	957,814	(756,922)	(113,983)	41,991
Cashflow from Investing activities	(343,577)	(135,061)	(166,315)	(112,480)	(244,664)	(396,068)	(106,439)
Cashflow from Financing activities	919,161	(164,265)	(266,507)	(832,999)	1,020,992	517,625	49,723
Cash and bank at the beginning of the year	68,442	223,834	58,855	46,519	27,113	19,538	34,263
Cash and bank at the end of the year	32,446	68,442	223,834	58,855	46,519	27,113	19,538
<b>Capital Structure Ratios</b>							
Debt to equity ratio	1.38	1.20	1.25	1.50	1.71	1.51	1.21
Interest coverage ratio	1.81	1.77	1.85	2.25	1.26	1.52	2.53
<b>Non Financial Ratios</b>							
% of plant availability	82.02	81.52	77.80	90.84	82.63	92.50	87.68
Customer satisfaction index	99.99	99.99	99.99	99.99	99.99	99.99	99.99
<b>Operational Performance for the Last Seven Years</b>							
Operating days	146	124	104	96	131	130	95
Cane crushed	872,378	533,772	425,433	431,121	441,646	546,857	340,519
Sugar produced	85,774	52,925	41,150	44,776	42,846	53,972	33,205
Sugar recovery	9.83	9.91	9.67	10.39	9.70	9.87	9.75
Molasses produced	34,909	22,923	20,180	20,304	21,835	25,256	15,990
Molasses recovery	4.00	4.23	4.74	4.71	4.94	4.62	4.70
Bagasse produced	251,897	160,132	127,630	127,698	133,187	166,594	102,158
V.F. Cake produced	25,946	15,871	12,763	13,494	13,249	16,406	10,215

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<b>Ratio Analysis</b>							
<b>Profitability Ratios</b>							
Gross profit to sales	15.99%	1174.86%	17.25%	19.00%	2.08%	11.62%	9.93%
Net profit after tax to sales	2.47%	206.64%	6.09%	5.31%	0.23%	1.23%	5.06%
EBITDA to sales	14.44 %	1063.35%	15.38%	16.67%	12.86%	11.32%	10.70%
Return on Equity	1.50 %	213.67%	4.54%	6.30%	0.19%	1.23%	3.98%
Return on Capital Employed	7.10%	8.14%	9.10%	15.96%	6.34%	7.28%	5.09%
<b>Liquidity Ratios</b>							
Current ratio	1.03	1.04	1.10	1.00	1.01	1.01	2.06
Quick ratio	0.32	0.88	0.82	0.64	0.48	0.34	1.92
Cash to current liabilities	1.46%	11.71%	33.02%	5.45%	3.24%	3.27%	9.11%
<b>Activity Ratios</b>							
Inventory turnover	5.22	30.27	9.93	4.88	3.28	7.78	42.19
No. of days in Inventory	69.90	12.06	36.74	74.86	111.22	46.93	8.65
Debtor turnover	1,590.09	5,133.21	25.79	11.52	13.36	3,779.39	35.98
No. of days in Receivables	0.23	0.07	14.15	31.69	27.33	0.10	10.14
Creditor turnover	7.50	15.02	6.85	7.86	7.15	7.69	8.16
No. of days in Payables	48.66	24.29	53.29	46.44	51.05	47.48	44.70
Operating Cycle	21.47	(12.17)	(2.40)	60.11	87.50	(0.45)	(25.91)
Total assets turnover	0.59	0.85	0.68	0.76	0.51	0.72	0.70
Fixed assets turnover	0.71	0.96	0.83	1.06	0.69	0.88	0.84
<b>Investment Valuation Ratios</b>							
Earnings per share	3.74	2.98	6.25	5.35	0.22	2.76	9.72
Price Earning ratio	3.91	7.80	3.54	1.90	204.55	17.94	5.76
Dividend Yield	6.84%	4.30%	4.52%	9.86%	2.22%	2.02%	1.79%
Dividend Payout ratio	26.74%	33.56%	16.00%	18.69%	454.55%	36.23%	10.29%
Dividend Cover ratio	3.74	2.98	6.25	5.35	0.18	1.29	9.72
Cash Dividend per share	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%
Market value per share	14.61	23.24	22.14	10.14	45.00	49.51	56.00
Break value per share	62.46	56.21	52.94	46.84	49.61	49.85	117.53
<b>Employee Productivity Ratios</b>							
Production per employee	95.41	66.49	52.15	59.23	53.62	73.33	150.93
Revenue per employee	5762.44	6186.04	4439.59	4,552.23	2,747.23	3,508.14	9,528.92
<b>Others</b>							
Spares Inventory as % of Assets Cost	2.33	1.86	1.79	2.37	2.21	1.97	2.33
Maintenance Cost as % of operating expenses	11.04	16.82	10.28	13.99	32.81	25.02	24.12

# Graphical Representation

Financial

Net Profit After Tax to Sales in percentage



Earning per Share in rupees



Market Value per Share in rupees



Breakup Value per Share in rupees



Debt Equity Ratio in times



Interest Coverage Ratio in times



Current Ratio in times



Dividend Yield in percentage

